

**IMPORTANT:** The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, the Securities and Futures Commission (“SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

*SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.*

**If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.**

**W.I.S.E. – CSI 300 China Tracker<sup>®</sup>**  
**標智滬深 300 中國指數基金<sup>®</sup>**  
**a sub-fund (the “Sub-Fund”)**  
**of the World Index Shares ETFs (the “Fund”)**  
(a Hong Kong unit trust authorized under  
section 104 of the Securities and Futures Ordinance  
(Cap. 571 of the laws of the Hong Kong SAR))  
**(Stock Code: 02827)**

**Announcement -  
Addition of a New Participating Dealer**

<p>The Manager hereby announces that Yuanta Securities (Hong Kong) Company Limited will be appointed as a Participating Dealer of the Sub-Fund with effect from 27 April 2021.</p>
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The Manager would like to inform the investors that with effect from 27 April 2021, Yuanta Securities (Hong Kong) Company Limited will be appointed as a Participating Dealer of the Sub-Fund.

Yuanta Securities (Hong Kong) Company Limited is a company incorporated in Hong Kong and its main business address is 23/F., Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong. Yuanta Securities (Hong Kong) Company Limited is a licensed corporation authorized to carry on Types 1, 2, 4, 5, 6 and 9 regulated activities in Hong Kong pursuant to the Securities and Futures Ordinance. Yuanta Securities (Hong

Kong) Company Limited is a wholly owned subsidiary of Yuanta Financial Holdings Co. Ltd.

Please refer to the Second Addendum to the Prospectus (the “**Second Addendum**”) for details.

The latest offering documents of the Sub-Fund (including the Second Addendum) are available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at [www.hkex.com.hk](http://www.hkex.com.hk) and the Manager’s website<sup>1</sup> at [www.boci-pru.com.hk/english/etf/intro.aspx](http://www.boci-pru.com.hk/english/etf/intro.aspx) (for English) and [www.boci-pru.com.hk/chinese/etf/intro.aspx](http://www.boci-pru.com.hk/chinese/etf/intro.aspx) (for Chinese). Hard copies of the offering documents may also be obtained and/or inspected free of charge at the Manager’s office at 27<sup>th</sup> Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager’s enquiry hotline at (852) 2280 8697.

26 April 2021

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<sup>1</sup> The Manager’s website has not been reviewed by the SFC.

**IMPORTANT:** This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – CSI 300 China Tracker<sup>®</sup> (the “Sub-Fund”) dated 9 March 2021 and the Addendum dated 31 March 2021 (collectively, the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.**

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(Cap. 571 of the laws of the Hong Kong SAR))  
**(Stock Code: 02827)**

**Second Addendum to the Prospectus**

The Prospectus is hereby supplemented as follows with effect from 27 April 2021:

Under the section headed “Participating Dealer(s)” under Appendix III “OPERATION OF THE SUB-FUND” of the Prospectus, the following paragraphs shall be added immediately before the last paragraph on pages 92 to 93:

“Yuanta Securities (Hong Kong) Company Limited (“YSHK”) is a Participating Dealer.

YSHK is a company incorporated in Hong Kong and its main business address is 23/F., Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong. YSHK is a licensed

corporation authorized to carry on Types 1, 2, 4, 5, 6 and 9 regulated activities in Hong Kong pursuant to the Securities and Futures Ordinance. YSHK is a wholly owned subsidiary of Yuanta Financial Holdings Co. Ltd.”

The Prospectus may only be distributed if accompanied by this Addendum.

26 April 2021